



BERENBERG

PARTNERSHIP SINCE 1590

The Directors
Connect Group plc
Rowan House
Cherry Orchard North
Kembrey Park
Swindon
SN2 8 UH

15 April 2020

Dear Sirs

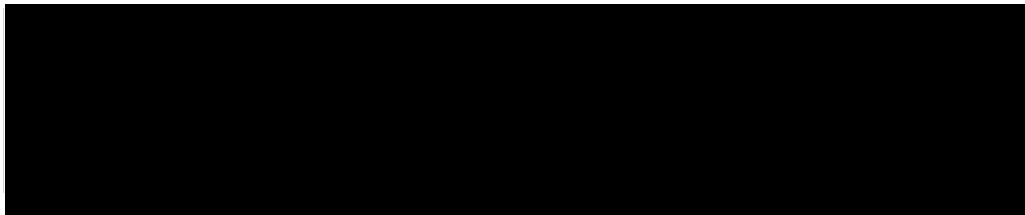
Consent to be named in Connect Group PLC's Class 1 Circular relating to the proposed disposal of The Big Green Parcel Holding Company Limited and its subsidiaries, which principally trade as 'Tuffnells' (the "Circular")

We, Joh. Berenberg, Gossler & Co. KG, London Branch, give our consent to the issue by Connect Group PLC (the "**Company**") of the Circular, to be dated 15 April 2020 (the "**Circular**"), with the inclusion therein of references to our name in our capacity as sponsor to the Company, in the form and context in which they appear.

Furthermore, we give our consent to this letter being made available for inspection as described in paragraph 12.1 of Part VI of the Circular.

Yours faithfully

JOH. BERENBERG, GOSSLER & CO. KG, LONDON BRANCH



Authorised Signatory

Authorised Signatory

JOH. BERENBERG, GOSSLER & CO. KG

London Branch · Investment Banking

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Joh. Berenberg, Gossler & Co. KG is a Kommanditgesellschaft (a German form of limited partnership) established under the laws of the Federal Republic of Germany registered with the Commercial Register at the Local Court of the City of Hamburg under registration number HRA 42659 with its registered office at Neuer Jungfernstieg 20, 20354 Hamburg, Germany.

A list of partners is available for inspection at our London Branch: 60 Threadneedle Street, London EC2R 8HP.

Authorised by the German Federal Financial Supervisory Authority (BaFin) and subject to limited regulation by the Financial Conduct Authority, firm reference number 222782. Details about the extent of our regulation by the Financial Conduct Authority are available from us on request.