

RSM Corporate Finance LLP

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60 Threadneedle Street
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15 April 2020

Dear Sirs

Connect Group PLC (the “Company”) and its subsidiary undertakings (the “Group”)

We refer to the proposed disposal by the Company of The Big Green Parcel Holding Company and its subsidiaries (“Tuffnells”) (the “Transaction”), details of which are to be set out in a formal Class 1 circular relating to the Company (the “Circular”) a final proof of which is attached to this letter, initialled by us for the purposes of identification.

Unless stated otherwise, the defined terms in this letter shall have the same meaning as set out in our engagement letter dated 20 February 2020 (the “Engagement Letter”).

We hereby give our consent to the inclusion in the Circular issued by the Company of our Pro Forma Financial Information Report, in the form and context in which it is included, as shown in enclosed proof of the Circular which we have initialled for identification.

This letter is designed to meet the agreed requirements of the addressees and particular features of our engagement determined by the addressees’ needs at the time. This letter should not therefore be regarded as suitable to be used or relied on by any other party wishing to acquire any rights against RSM Corporate Finance LLP for any purpose or in any context. Any party other than the addressees which obtains access to this letter or a copy and chooses to rely on this letter (or any part of it) will do so at its own risk. To the fullest extent permitted by law, RSM Corporate Finance LLP will accept no responsibility or liability in respect of this letter to any other party and shall not be liable for any loss, damage or expense of whatsoever nature which is caused by any person’s reliance on representations in this letter.

Our work has not been carried out in accordance with auditing or other standards and practices generally accepted in any jurisdictions other than the United Kingdom and accordingly should not be relied upon as if it had been carried out in accordance with those other standards and practices.

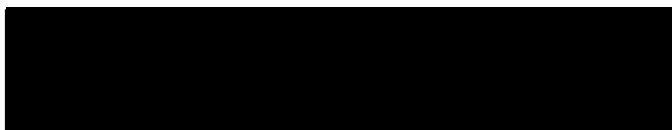
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Yours faithfully



RSM Corporate Finance LLP

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